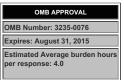
FORM D

Notice of Exempt Offering of Securities

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.



1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)	None None	Entity Type
0001269026	AMEDICA CORI	2	Corporation
Name of Issuer	1		C Limited Partnership
AMEDICA Corp			C Limited Liability Company
Jurisdiction of Incorporation/Organization	_		C General Partnership
DELAWARE			C Business Trust
Year of Incorporation/Organizatio	n		C Other
 Over Five Years Ago 			
C Within Last Five Years (Specify Year)			

• Yet to Be Formed

SALT LAKE CITY

City

 2. Principal Place of Business and Contact Information

 Name of Issuer

 Image: Address 1

 Street Address 2

 Image: Image: Image: Address 2

ZIP/Postal Code

84119

Phone No. of Issuer

801-839-3516

State/Province/Country

UTAH

3. Related Persons

Last Name	First Name	Middle Name
Olson	Eric	К.
Street Address 1	Street Address 2	
c/o Amedica Corporation	1885 West 2100	Street South
City	State/Province/Country	ZIP/Postal Code
Salt Lake City	UTAH	84119
Relationship: Execu	tive Officer Director	Promoter
Clarification of Response (if Necessar	y)]
Last Name	First Name	Middle Name
Street Address 1	Street Address 2	
c/o Amedica Corporation	1885 West 2100	Street South
City	State/Province/Country	ZIP/Postal Code
Salt Lake City	UTAH	84119
Relationship: Execu	tive Officer Director	Promoter Promoter

Clarification	of	Response	(if	Necessary)
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Last Name	First Name		Middle Name	
Bal	Sonny			
Street Address 1		Street Add	ress 2	
c/o Amedica Corpora	tion			
City	State/Provi	ince/Country	ZIP/Postal Code	
Salt Lake City	UTAH		84119	
Relationship:	Executive Officer	Directo	or Promoter	
Clarification of Response	(if Necessary)			
Last Name	First Name		Middle Name	
Honigblum	Gregg		R.	
Street Address 1		Street Add		
c/o Amedica Corpora	tion		st 2100 Street South	
City		ince/Country	ZIP/Postal Code	
Salt Lake City	UTAH	iter country	84119	
Suit Luite City				
Relationship:	Executive Officer	Directo	or Promoter	
Clarification of Response	(if Necessary)		IL	
	(;)			
Last Name	First Name	:	Middle Name	
Moyes	Jay		M.	
Street Address 1		Street Add		1
c/o Amedica Corpora			at 2100 Street South	
City		ince/Country	ZIP/Postal Code	
Salt Lake City	UTAH		84119	
<u> </u>				
[]	Executive Officer	Directo	Promoter	
Relationship:	Executive Officer	Directo	Dr Promoter	
[]		Directo	Dr Promoter	
Relationship:		Directo	Dr Promoter	
Relationship:		Directo	Dr Promoter	
Relationship:	(if Necessary)			
Relationship:			Dr Promoter Promoter Middle Name	
Relationship: Clarification of Response Last Name	(if Necessary) First Name		Middle Name	
Relationship: Clarification of Response	(if Necessary) First Name	Street Add	Middle Name	
Relationship: Clarification of Response Last Name Patel Street Address 1 c/o Amedica Corporation	(if Necessary) First Name	Street Add	Middle Name	
Relationship: Clarification of Response Last Name Patel Street Address 1 C/o Amedica Corporal City	(if Necessary) First Name	Street Add	Middle Name	
Relationship: Clarification of Response Last Name Patel Street Address 1 c/o Amedica Corporation	(if Necessary) First Name Rohit tion	Street Add	Middle Name Tess 2 Tit 2100 Street South ZIP/Postal Code	
Relationship: Clarification of Response Last Name Patel Street Address 1 C/o Amedica Corporal City	(if Necessary) First Name Rohit tion	Street Add	Middle Name ress 2 t 2100 Street South ZIP/Postal Code 84119	

Last Name	First Name		Middle Name
Singer	George]
Street Address 1		Street Address 2	-
c/o Amedica Corporation		1885 West 2100	Street South
City	State/Province/Cou	intry	ZIP/Postal Code
Salt Lake City	UTAH		84119
Relationship: Exec	itive Officer	Director	Promoter
Clarification of Response (if Necessa	ry)		
Last Name	First Name		Middle Name
Truetzel	David		
Street Address 1]	Street Address 2	
c/o Amedica Corporation		1885 West 2100	Street South
City	State/Province/Cou	intry	ZIP/Postal Code
Salt Lake City	UTAH		84119
Relationship: Exec	itive Officer	Director	Promoter
Clarification of Response (if Necessa	ry)		
Last Name	First Name		Middle Name
McEntire	Bryan		J.
Street Address 1]	Street Address 2	<u>0, , 0, 1</u>
c/o Amedica Corporation		1885 West 2100	
City	State/Province/Cou	intry	ZIP/Postal Code
Salt Lake City	UTAH		84119
Polationshin:	Itive Officer	Director	Promoter
Relationship: Exec	ative Officer	Director	Promoter
Clarification of Response (if Necessa	ry)		
T and Manage	TP!		3.4° J.31. 37
Last Name Davis	First Name		Middle Name
Street Address 1	Kevin	Street Address 2	
]	1885 West 2100	Street South
c/o Amedica Corporation	State/Dussiines/Cou	L	
City	State/Province/Cou	Intry	ZIP/Postal Code
Salt Lake City	UTAH		84119
Relationship: Exec	utive Officer	Director	Promoter
Clarification of Response (if Necessa	ry)		

Farnsworth	F. Karl	
Street Address 1	Street Address 2	2
c/o Amedica Corporation	1885 West 210	0 Street South
City	State/Province/Country	ZIP/Postal Code
Salt Lake City	UTAH	84119
Relationship: Execut	ve Officer Director	Promoter
Clarification of Response (if Necessary		
Last Name	First Name	Middle Name
Ontiveros	Kevin	
Street Address 1	Street Address 2	2
c/o Amedica Corporation	1885 West 210	0 Street South
City	State/Province/Country	ZIP/Postal Code
Salt Lake City	UTAH	84119
	'	
Relationship: Execut	ve Officer Director	Promoter
Relationship: Execut Clarification of Response (if Necessary		Promoter
(Married)		Promoter

4. Industry Group

C Agriculture

Banking & Financial Services

- C Commercial Banking
- C Insurance
- C Investing
- C Investment BankingC Pooled Investment Fund
- Other Banking & Financial O Services

C Business Services

Energy

- C Coal Mining
- C Electric Utilities
- C Energy Conservation
- C Environmental Services
- C Oil & Gas
- C Other Energy

REITS & Finance Residential

C Other Real Estate

Construction

Health Care

C

C

C Manufacturing

Real Estate

0

C Commercial

C Biotechnology

Hospitals & Physicians

Pharmaceuticals

Other Health Care

C Retailing

- C Health Insurance C Restaurants
 - Technology
 - C Computers
 - -
 - C Telecommunications
 - C Other Technology

Travel

- C Airlines & Airports
- C Lodging & Conventions
- C Tourism & Travel Services
- C Other Travel

C Other

5. Issuer Size

Revenue Range

- C No Revenues
- C \$1 \$1,000,000
- C \$1,000,001 \$5,000,000
- **C** \$5,000,001 \$25,000,000
- \$25,000,001 \$100,000,000
- Over \$100,000,000
- Decline to Disclose

Aggregate Net Asset Value Range

- C No Aggregate Net Asset Value
- S1 \$5,000,000
- C \$5,000,001 \$25,000,000
- C \$25,000,001 \$50,000,000
 - \$50,000,001 \$100,000,000
- Over \$100,000,000

0

C

Decline to Disclose

Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)						
Rule 504(b)(1) (not (i), (ii) or (iii))		Rule 505				
Rule 504 (b)(1)(i)		Rule 506(b)				
Rule 504 (b)(1)(ii)		Rule 506(c)				
Rule 504 (b)(1)(iii)		Securities Act Section 4	(a)(5)			
Investment Company Act Section 3(c)						
· •						

7.	Type of Fi	ling		
Γ	New Notice	Date of First Sale	2013-02-25	First Sale Yet to Occur

Amendment



9.	9. Type(s) of Securities Offered (select all that apply)						
	Pooled Investment Fund Interests	•	Equity				
\square	Tenant-in-Common Securities	\Box	Debt				
	Mineral Property Securities	•	Option, Warrant or Other Right to Acquire Another Security				
Γ	Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	•	Other (describe)				
			In connection with the cash exercise of already outstanding common warrants, the issuer issued replacement warrants.				

10. Business Combination Transaction
Is this offering being made in connection with a business combination C Yes No transaction, such as a merger, acquisition or exchange offer?
Clarification of Response (if Necessary)
11. Minimum Investment
Minimum investment accepted from any outside s USD
12. Sales Compensation
Recipient CRD Number
(Associated) Broker or Dealer I None (Associated) Broker or Dealer CRD None

Street Address 1	Stre	et Address 2		
City	State/Prov	ince/Country	ZIP/Posta	l Code
State(s) of Solicitation	All St	ates		
13. Offering and Sales A	mounts			
·····				
Total Offering Amount \$ 3128800	USD	☐ Indefinite		
Total Amount Sold \$ 3128800	USD			
Total Remaining to be \$	USD	Indefinite		
Clarification of Response (if Necessary)]		
				1
14. Investors				
Select if securities in the offering do not qualify as accredited invo		e sold to persons wl	10	
Number of such non-accredited offering		y have invested in t	he	
_				
Regardless of whether securities to persons who do not qualify as			34	
number of investors who alread	y have invested in the	offering:		
15. Sales Commissions	& Finders' Fr	oos Evnons		
		ees Expens	65	
Provide separately the amounts of sales co	ommissions and finde	rs' fees expenses, if	any. If the amount of	fan
expenditure is not known, provide an estim	mate and check the be	ox next to the amou	int.	
Sales Commissions \$	0	USD	Estimate	
Finders' Fees \$	0	USD	Estimate	
			*:	
Clarification of Response (if Necessary)				
16. Use of Proceeds				
Provide the amount of the gross proceeds	of the offering that h	as been or is propo	sed to be used for nav	ments to
any of the persons required to be named a	as executive officers, d	lirectors or promot	ers in response to Iter	
If the amount is unknown, provide an esti		ux next to the amou		
	\$ 0		USD 🗖 F	Estimate
Clarification of Response (if Necessary)				
Signature and Submission	on			

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the state in which the state in which the issuer maintains its principal place of business or any State in which the state in which the state is such as the state in which the state in which the state in which the state in which the issuer maintains its principal place of business or any State in which the state in which the state in which the issuer maintains is principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or any State in which the issuer maintains its principal place of business or
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
AMEDICA Corp	/s/ Kevin Ontiveros	Kevin Ontiveros	Chief Legal Officer & Chief Compliance Officer	2013-04-11