

(Print or Type Responses)

Person \*

LINK MAX

(Last)

1. Name and Address of Reporting

(First)

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# OMB APPROVAL OMB 3235Number: 0104 Estimated average burden hours per response... 0.5

5. If Amendment, Date Original

### INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Statement

(Middle)

02/12/2014

(Month/Day/Year)

2. Date of Event Requiring | 3. Issuer Name and Ticker or Trading Symbol

AMEDICA Corp [AMDA]

4. Relationship of Reporting

		F	(Check a	all applicable) 10% Owner Other (spec	er	F1led(Month/Day/Year)	
9		<u>ti</u>	tle below)	below)	Filing(Ch _X_ Form f	dual or Joint/Group eck Applicable Line) iled by One Reporting Person iled by More than One Reporting	
)	Ta	able I - No	n-Derivativ	e Securities 1	Beneficially	Owned	
1.Title of Security (Instr. 4)		2. Amount of Securities Beneficially Owned (Instr. 4)		Ownership Form: Direct (Instr. 5)  (D) or Indirect (I)			
	12	12,802 (1)		D			
respond to to respond	o the col	llection of i the form di	nformation splays a cu	contained in t rrently valid C	his form are		
1. Title of Derivative Security 2. Date Exercisal		e 3. Title and Amount of		4. Conversion or Exercise Price of	5. Ownership Form of Derivative	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
Date Exercisable	•	n Title	Amount or Number of Shares	Derivative Security	Direct (D) or Indirect (I)		
<u>(2)</u>	(2)	Common Stock	2,424 (2)	\$ <u>(2)</u>	D		
<u>(3)</u>	<u>(3)</u>	Common Stock	19,398 (3)	\$ <u>(3)</u>	D		
<u>(4)</u>	<u>(4)</u>	Common Stock	4,347 (4)	\$ <u>(4)</u>	D		
<u>(5)</u>	<u>(5)</u>	Common Stock	1,767 <sup>(5)</sup>	\$ <u>(5)</u>	D		
<u>(6)</u>	<u>(6)</u>	Common Stock	1,102 (6)	\$ <u>(6)</u>	D		
<u>(7)</u>	(7)	Common Stock	31,250 (7)	\$ <u>(7)</u>	D		
(8)(9)	<u>(8)(9)</u>	Common Stock	3,782 (8) (9	\$ (8) (9)	D		
	corespond to to respond to respon	for each class of securities Beneficially (2)  2. Date Exercisable and Expiration Date (Month/Day/Year)  Date Exercisable Expiration Date (1)  (2)  (2)  (3)  (4)  (4)  (5)  (6)  (6)  (7)  (7)	Table I - No.    2. Amount of Seneficially Of (Instr. 4)		Table I - Non-Derivative Securities Beneficially Owned (Instr. 4)  2. Amount of Securities Beneficially Owned (Instr. 4)  12,802 (I)  12,802 (I)  Dofor each class of securities beneficially owned directly or indirect (I) (Instr. 5)  12,802 (I)  To respond to the collection of information contained in to respond unless the form displays a currently valid Content of the collection of information contained in the respond unless the form displays a currently valid Content of the collection of information contained in the respond unless the form displays a currently valid Content of the respond unless the form displays a currently valid Content of the respond unless the form displays a currently valid Content of the respond unless the form displays a currently valid Content of the respond unless the form displays a currently valid Content of the respond unless the form displays a currently valid Content of the respond unless the form displays a currently valid Content of the respond unless the form displays a currently valid Content of the respondence of the respond	Table I - Non-Derivative Securities Beneficially Owned (Instr. 4)  Table I - Non-Derivative Securities Beneficially Owned (Instr. 4)  Table I - Non-Derivative Securities Beneficially Owned (Instr. 4)  Table I - Non-Derivative Securities Beneficially Ownership Form: Direct (I) (Instr. 5)  Table I - Non-Derivative Securities Beneficially Ownership Form: Direct (I) (Instr. 5)  Table I - Non-Derivative Securities Beneficially Ownership Form: Direct (I) (Instr. 5)  Table I - Non-Derivative Securities Beneficially Ownership Form: Direct (I) (Instr. 5)  Table I - Non-Derivative Securities Beneficially Ownership Form: Direct (I) (Instr. 5)  Table I - Non-Derivative Security (Instr. 4)  To respond to the collection of information contained in this form are to respond unless the form displays a currently valid OMB control to respond to the collection of information contained in this form are to respond unless the form displays a currently valid OMB control to respond to the collection of information contained in this form are to respond unless the form displays a currently valid OMB control to respond to the collection of information contained in this form are to respond unless the form displays a currently valid OMB control (Instr. 4)  Title Amount of Conversion or Exercise Price of Security Security Security Security Security Direct (I) (Instr. 5)  Title Amount or Number of Shares  To Ownership Ownership Ownership Ownership Ownership or Exercise Price of Shares  To Ownership Owner of Sha	

#### **Reporting Owners**

Reporting Owner Name / Address	Relationships				
Reporting Owner Name / Address	Director	10% Owner	Officer	Other	
LINK MAX					
C/O AMEDICA CORPORATION	X				
1885 WEST 2100 SOUTH	Λ				
SALT LAKE CITY, UT 84119					

#### **Signatures**

/s/ Jonathan Ursprung	02/12/2014
**Signature of Reporting Person	Date

#### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a). Includes 581 restricted stock units, each of which represents a contingent right to receive one share of the Issuer's Common Stock. The
- (1) restricted stock units vest on the earlier of a change in control or the date of the expiration of the lock up period imposed on the Reporting Person after the completion of the closing of the underwritten initial public offering of shares of the Issuer's Common Stock.
  - Includes a warrant to purchase 484 shares of the Issuer's Common Stock with an exercise price of \$17.53 per share of Common Stock
- (2) exercisable at any time and expiring March 4, 2018; and a warrant to purchase 1,940 shares of the Issuer's Common Stock with an exercise price of \$25.77 per share of Common Stock exercisable at any time and expiring on August 30, 2018.
- Upon the closing of the Issuer's initial public offering of shares of its Common Stock, each share of Series A-1 Convertible Preferred

  Stock will convert into 1.5000 shares of the Issuer's Common Stock pursuant to the terms of the Certificate of Designation for Series A-1 Convertible Preferred Stock of the Issuer. This conversion is reflected in column 3 in the amount of securities underlying the derivative securities.
- Upon the closing of the Issuer's initial public offering of shares of its Common Stock, each share of Series C Convertible Preferred

  Stock will convert into 1.1206 shares of the Issuer's Common Stock pursuant to the terms of the Certificate of Designation for Series C Convertible Preferred Stock of the Issuer. This conversion is reflected in column 3 in the amount of securities underlying the derivative securities.
- Upon the closing of the Issuer's initial public offering of shares of its Common Stock, each share of Series D Convertible Preferred

  (5) Stock will convert into 1.3014 shares of the Issuer's Common Stock pursuant to the terms of the Certificate of Designation for Series D Convertible Preferred Stock of the Issuer. This conversion is reflected in column 3 in the amount of securities underlying the derivative securities
- Upon the closing of the Issuer's initial public offering of shares of its Common Stock, each share of Series E Convertible Preferred

  (6) Stock will convert into 1.1363 shares of the Issuer's Common Stock pursuant to the terms of the Certificate of Designation for Series E Convertible Preferred Stock of the Issuer. This conversion is reflected in column 3 in the amount of securities underlying the derivative securities.
- Upon the closing of the Issuer's initial public offering of shares of its Common Stock, each share of Series F Convertible Preferred

  Stock will convert into 6.4437 shares of the Issuer's Common Stock pursuant to the terms of the Certificate of Designation for Series F Convertible Preferred Stock of the Issuer. This conversion is reflected in column 3 in the amount of securities underlying the derivative securities.
  - Includes options to purchase 218 shares of Common Stock at an exercise price of \$15.46 per share, exercisable at any time and expiring December 15, 2014; options to purchase 363 shares of at an exercise price of \$25.77 per share, exercisable at any time and expiring
- (8) December 12, 2015; options to purchase 582 shares of Common Stock at an exercise price of \$25.77 per share, exercisable at any time and expiring December 11, 2016; options to purchase 582 shares of Common Stock at an exercise price of \$25.77 per share, exercisable at any time and expiring December 9, 2020; options to purchase 582 shares of Common Stock at an exercise price of \$25.77 per share, exercisable at any time and expiring December 8, 2021; (Continued in Footnote 9)
- options to purchase 582 shares of Common Stock at an exercise price of \$25.77 per share, exercisable at any time and expiring March 15, 2022; options to purchase 291 shares of Common Stock at an exercise price of \$25.77 per share, exercisable at any time and expiring March 15, 2022; options to purchase 582 shares of Common Stock at an exercise price of \$25.77 per share, exercisable at any time and expiring March 15, 2022.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

#### POWER OF ATTORNEY

Know all by these presents, that the undersigned hereby constitutes and appoints Kevin Ontiveros, the Chief Legal Officer, Chief Compliance Officer, and Corporate Secretary of Amedica Corporation (the "Company"), Amy N. Wood, Corporate Paralegal for the Company, and Daniel Kajunski, Anthony Hubbard, Kanasha Herbert, Jonathan Ursprung and Caroline Gammill, each of Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C., signing singly, with full power of substitution, the undersigned's true and lawful attorney-in-fact to:

- (1) execute for and on behalf of the undersigned, forms and authentication documents for EDGAR Filing Access;
- (2) do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such forms and authentication documents;
- (3) execute for and on behalf of the undersigned, in the undersigned's capacity as an officer, director and/or 10% shareholder of the Company, Forms 3, 4 and 5 in accordance with Section 16(a) of the Securities Exchange Act of 1934 and the rules thereunder;
- (4) do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form 3, 4 or 5 and timely file such form with the United States Securities and Exchange Commission and any stock exchange or similar authority; and
- (5) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney- in fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact, on behalf of the undersigned pursuant to this Power of Attorney, shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorney-in-fact's discretion.

The undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary, or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorney-in-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, is not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Securities Exchange Act of 1934.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4 and 5 with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorneys-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed this 26th day of Nov, 2013.

/s/ Max Link
Signature
Max Link
Print Name