## **SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

## **SCHEDULE 13G/A**

(Rule 13d-102)

Amendment No. 1

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULES 13d-1(b), (c) AND (d) AND AMENDMENTS THERETO FILED PURSUANT TO RULE 13d-2(b)

# **Amedica Corporation**

(Name of Issuer)

Common Stock, \$0.01 par value (Title of Class of Securities)

023435209 (CUSIP Number)

December 31, 2015 (Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

☑ Rule 13d-1(b)

**⊠** Rule 13d-1(c)

☐ Rule 13d-1(d)

## 13G/A

1	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)				
	Frigate Ventures LP		Ventures LP		
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*  (a) □ (b) □				
3	SEC U	SEC USE ONLY			
4	CITIZENSHIP OR PLACE OF ORGANIZATION				
	Texas				
		5	SOLE VOTING POWER		
NIIIMDEI	AND OPEN OF		0		
SHARI	NUMBER OF SHARES		SHARED VOTING POWER		
	BENEFICIALLY OWNED BY		21,462,403		
_	EACH REPORTING		SOLE DISPOSITIVE POWER		
	PERSON		0		
WIII	1	8	SHARED DISPOSITIVE POWER		
			21,462,403		
9	AGG	REC	GATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	21,46	52,4	403		
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES* □		BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES* □		
11	PERC	EN	T OF CLASS REPRESENTED BY AMOUNT IN ROW 9		
	4.99% **		*		
12	TYPE	TYPE OF REPORTING PERSON*			
	IA, PN				

<sup>\*</sup> SEE INSTRUCTIONS BEFORE FILLING OUT

<sup>\*\*</sup> SEE ITEM 4(b).

1			F REPORTING PERSONS	
	1.R.S.	IDE	ENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)	
	Adm	iral	ty Advisors LLC	
2			THE APPROPRIATE BOX IF A MEMBER OF A GROUP*	
	(a) 🗆		(b) □	
3	SEC U	JSE	ONLY	
	CIPIC	/ED 1	CLUD OD DV 4 CE OF OD CANVIZATION	
4	CITIZ	EN	SHIP OR PLACE OF ORGANIZATION	
	Texas			
	- 4.14	5	SOLE VOTING POWER	
NUMBEI	D OE		0	
SHAR	-	6	SHARED VOTING POWER	
BENEFICI			21 462 402	
OWNED EACI		7	21,462,403 SOLE DISPOSITIVE POWER	
REPORT		/	SOLE DISPOSITIVE FOWER	
PERSO			0	
WITE	1	8	SHARED DISPOSITIVE POWER	
			21,462,403	
9	AGGI	REC	GATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	21,46	52 /	03	
10			BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*	
		1	The state of the s	
11	PERC	EN	T OF CLASS REPRESENTED BY AMOUNT IN ROW 9	
	4.99%			
12	TYPE	OF	REPORTING PERSON*	
	HC, OO			
	пс,	JU		

<sup>\*</sup> SEE INSTRUCTIONS BEFORE FILLING OUT

<sup>\*\*</sup> SEE ITEM 4(b).

## 13G/A

1			F REPORTING PERSONS ENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)	
	Bruce R. Winson			
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*  (a) □ (b) □			
3	SEC USE ONLY			
4	CITIZENSHIP OR PLACE OF ORGANIZATION			
	United States Citizen		States Citizen	
		5	SOLE VOTING POWER	
MADE	OF.		0	
NUMBEI SHARI	ES	6	SHARED VOTING POWER	
	BENEFICIALLY OWNED BY		21,462,403	
	EACH REPORTING		SOLE DISPOSITIVE POWER	
	PERSON		0	
WIII	1	8	SHARED DISPOSITIVE POWER	
			21,462,403	
9	AGG	REC	GATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	21,40	52,4	103	
10	CHEO	CK I	BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES* □	
11	PERC	CEN	T OF CLASS REPRESENTED BY AMOUNT IN ROW 9	
	4.999	% *	*	
12	TYPE OF REPORTING PERSON*			
	HC,	IN		

<sup>\*</sup> SEE INSTRUCTIONS BEFORE FILLING OUT

<sup>\*\*</sup> SEE ITEM 4(b).

1	NAME OF REPORTING PERSONS  I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)
	I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)
	M5V Advisors Inc.
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*
	(a) □ (b) □
3	SEC USE ONLY
-	
4	CITIZENSHIP OR PLACE OF ORGANIZATION
	Ontario, Canada
	5 SOLE VOTING POWER
NHM	BER OF 0
SHA	ARES 6 SHARED VOTING POWER
	ICIALLY   21,462,403
EA	ACH 7 SOLE DISPOSITIVE POWER
	ORTING RSON 0
	8 SHARED DISPOSITIVE POWER
	21,462,403
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
	21.462.402
10	21,462,403  CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES* □
10	CALLETTE THE TRANSPORT OF THE TRANSPORT
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9
	4.99% **
12	4.99% **  TYPE OF REPORTING PERSON*
12	
l	СО

<sup>\*</sup> SEE INSTRUCTIONS BEFORE FILLING OUT

<sup>\*\*</sup> SEE ITEM 4(b).

1	NAM	ЕΟ	F REPORTING PERSONS
			ENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)
	Adar	n S	nearc
2			THE APPROPRIATE BOX IF A MEMBER OF A GROUP*
	(a) 🗆		(b) □
3	SECI	ISE	ONLY
3	SEC (	JOL	ONLI
4	CITIZENSHIP OR PLACE OF ORGANIZATION		
	Canadian Citizen		n Citizen
		5	
	NUMBER OF		0 SHARED VOTING POWER
SHAR BENEFIC		6	SIMILD VOINGTOWER
OWNEI	OWNED BY		21,462,403
_	EACH REPORTING		SOLE DISPOSITIVE POWER
PERSO	PERSON		0
WIT	H	8	SHARED DISPOSITIVE POWER
			21 462 402
9	AGGI	RE <i>C</i>	21,462,403 GATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
	1100		
	21,46		
10	CHEC	JK I	BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES* □
11	PERC	EN'	T OF CLASS REPRESENTED BY AMOUNT IN ROW 9
	4.999	% *	*
12		-	REPORTING PERSON*
	IN		
	11.4		

<sup>\*</sup> SEE INSTRUCTIONS BEFORE FILLING OUT

<sup>\*\*</sup> SEE ITEM 4(b).

1			F REPORTING PERSONS ENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)		
	Moez Kassam				
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*  (a) □ (b) □				
3	SEC USE ONLY				
4	CITIZENSHIP OR PLACE OF ORGANIZATION				
	Cana	Canadian Citizen			
		5	SOLE VOTING POWER		
MANDE	D OF		0		
NUMBE SHAR		6	SHARED VOTING POWER		
	BENEFICIALLY OWNED BY		21,462,403		
EAC	EACH		SOLE DISPOSITIVE POWER		
PERSO	REPORTING PERSON		0		
WIT	H	8	SHARED DISPOSITIVE POWER		
			21,462,403		
9	AGGI	REC	GATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	21,46	52.4	103		
10			BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*		
11	PERC	EN	T OF CLASS REPRESENTED BY AMOUNT IN ROW 9		
	4.999	% *	*		
12		-	F REPORTING PERSON*		
	IN				

<sup>\*</sup> SEE INSTRUCTIONS BEFORE FILLING OUT

<sup>\*\*</sup> SEE ITEM 4(b).

#### **SCHEDULE 13G/A**

This Amendment No. 1 (this "Amendment") to Schedule 13G(the "Schedule 13G") is being filed on behalf of Frigate Ventures LP, a Texas limited partnership ("Frigate"), Admiralty Advisors LLC, a Texas limited liability company ("Admiralty"), Mr. Bruce R. Winson, the principal of Frigate and Admiralty, M5V Advisors Inc., an Ontario, Canada corporation ("M5V"), Mr. Adam Spears, a director of M5V, and Mr. Moez Kassam, a director of M5V, relating to Common Shares (the "Common Shares") of Amedica Corporation, a Delaware corporation (the "Issuer").

This Amendment relates to Common Shares of the Issuer purchased by a private fund to which Frigate and M5V serve as coinvestment advisors (the "Fund"). Frigate and M5V serve as co-investment advisors to the Fund and may direct the vote and disposition of the 21,462,403 Common Shares held by the Fund. As the general partner of Frigate, Admiralty may direct the vote and disposition of the 21,462,403 Common Shares held by the Fund. As the principal of Frigate and Admiralty, Mr. Winson may direct the vote and disposition of the 21,462,403 Common Shares held by the Fund. As directors of M5V, Mr. Kassam and Mr. Spears may each direct the vote and disposition of the 21,462,403 Common Shares held by the Fund.

This Amendment amends and restates the Schedule 13G as set forth below.

#### Item 1(a) Name of Issuer.

Amedica Corporation

### Item 1(b) Address of Issuer's Principal Executive Offices.

1885 West 2100 South Salt Lake City, UT 84119

#### Item 2(a) Name of Person Filing.

Frigate Ventures LP ("Frigate"), Admiralty Advisors LLC ("Admiralty"), Mr. Bruce R. Winson, M5V Advisors Inc. ("M5V"), Mr. Adam Spears and Mr. Moez Kassam

#### Item 2(b) Address of Principal Business Office, or, if none, Residence.

For Frigate, Admiralty and Mr. Winson: 5950 Berkshire Lane, Suite 210 Dallas, Texas 75225

For M5V, Mr. Spears and Mr. Kassam: 111 Peter Street, Suite 904 Toronto, ON M5V 2H1

Item 2(c)	Citizenship or Place of Organization.							
	Frigate is a limited partnership organized under the laws of the State of Texas. Admiralty is a limited liability company organized under the laws of the State of Texas. Mr. Winson is a United States citizen. M5V is a corporation organized under the laws of Ontario, Canada. Mr. Spears and Mr. Kassam are each Canadian citizens.							
Item 2(d)	Title of Class of Securities.							
	Common Shares (the "Common Shares").							
Item 2(e)	CUSIP Number.							
	023435209							
Item 3	Reporting Person.							
If this state	ment is filed pursuant to Rule 13d-1(b), or 13d-2(b), check whether the person filing is a:							
(a) 🗆	Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).							
(b) □								
` '	Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).							
(c) 🗆	Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).  Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).							
(c) □ (d) □	Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).							
(d) 🗆	Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).							

(g)  $\boxtimes$  A parent holding company or control person in accordance with  $\S240.13d-1(b)(1)(ii)(G)$ .

Company Act of 1940 (15 U.S.C. 80a-3).

(j) Group, in accordance with §240.13d-1(b)(1)(ii)(J).

(h)  $\square$  A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813).

(i)  $\square$  A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment

#### Item 4 Ownership.

- (a) Frigate, Admiralty, Mr. Winson, M5V, Mr. Spears and Mr. Kassam are the beneficial owners of 21,462,403 Common Shares held by the Fund. This amount consists of (i) 13,392,403 shares of Common Stock and (ii) 8,070,000 shares of Common Stock receivable by the Reporting Persons upon exercise of presently held warrants.
- (b) Frigate, Admiralty, Mr. Winson, M5V, Mr. Spears and Mr. Kassam are the beneficial owners of 4.99% of the outstanding Common Shares. This percentage is determined by dividing 21,462,403 by the sum of (i) 153,584,359, the number of shares of Common Stock issued and outstanding as of December 16, 2015, as reported in the Issuer's Form 10-Q/A filed on December 17, 2015, plus (ii) 8,070,000, the number of shares of Common Stock receivable by the Reporting Persons upon exercise of presently held warrants.
- (c) Frigate and M5V, as the co-investment advisors to the Fund, may direct the vote and disposition the 21,462,403 Common Shares held by the Fund. Admiralty, as the general partner of Frigate, may direct the vote and disposition the 21,462,403 Common Shares held by the Fund. As the principal of Frigate and Admiralty, Mr. Winson may direct the vote and disposition of the 21,462,403 Common Shares held by the Fund. Mr. Spears and Mr. Kassam, each as a director of M5V, may direct the vote and disposition the 21,462,403 Common Shares held by the Fund.

#### Item 5 Ownership of Five Percent or Less of a Class.

If this statement is being filed to report the fact that as of the date hereof the Reporting Persons have ceased to be the beneficial owners of more than five percent of the class of securities, check the following  $\boxtimes$ .

Item 6 Ownership of More Than Five Percent on Behalf of Another Person.

Inapplicable.

Item 7 Identification and Classification of the Subsidiary which Acquired the Security Being Reported On by the Parent Holding Company.

Inapplicable.

Item 8 Identification and Classification of Members of the Group.

Inapplicable.

Item 9 Notice of Dissolution of Group.

Inapplicable.

#### Item 10 Certification.

For Frigate, Admiralty and Mr. Winson:

By signing below each of the Reporting Persons certifies that, to the best of such person's knowledge and belief, the securities referred to above were acquired and held in the ordinary course of business and were not acquired and were not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

For the M5V, Mr. Spears and Mr. Kassam:

By signing below each of the Reporting Persons certifies that, to the best of such person's knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

#### **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 5, 2016

#### FRIGATE VENTURES LP

By: Admiralty Advisors LLC, its general partner

By: /s/ Bruce R. Winson

Bruce R. Winson Manager

### ADMIRALTY ADVISORS LLC

By: /s/ Bruce R. Winson

Bruce R. Winson Manager

/s/ Bruce R. Winson

Bruce R. Winson

#### M5V ADVISORS INC.

By: /s/ Adam Spears

Adam Spears Director

By: /s/ Moez Kassam

Moez Kassam Director

/s/ Adam Spears

Adam Spears

/s/ Moez Kassam

Moez Kassam